

Will Review



Please fill in the following details for your obligation free Will Review

Your contact details						
Full Name:						
Former names: (if applicable)						
Address:						
Home Phone:						
Mobile:						
Fax:						
Email:						
Preferred contact:	Home	Phone	Mobile	Fax	Email	
Date of Birth:						
Occupation:						
Marital Status:	Single	De facto	Engaged	Married	Divorced	Other
Partners Name:						
Partners Occupation:						
Have you made a Will previously:	Yes	No				
If yes, what date & where?						

Children/Dependants (if applicable)			
Full name	DOB	Male/Female	Comments

Details of assets	
Home: (sole, joint, tenants in common or other ownership)	
Other real estate property:	
Shares:	
Other investments: (bonds, debentures, etc)	
Life Insurance policies:	
Superannuation	
Amounts owing by family members or others:	
Other property (<i>cash, jewellery, house contents, real estate property</i>) Please specify:	

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Mortgage details (if applicable)

Address of property	Amount Secured	Name of Mortgage

General provisions

Executors/Trustees:
(These are the people who carry out your wishes as stated in your will)

Cash gifts:

Specific gifts:

Distribution of residue: *(The people named to receive the balance of your estate will receive everything you have not already given to any person as a specific gift)*

Guardian (if any) of children under 18:

Instructions – Funeral, cremation, burial, etc

Other expressions, wishes or desires

Signed: _____

Date: _____

Please fax (**5597 8899**) or email (**info@msslawyers.com.au**) the completed Will review form back to us at **msl**. One of our Will & Estate specialists will contact you to discuss your options and provide an obligation free quote.

For questions regarding Wills & estates or any other legal areas contact us on 07 5597 8888 or visit **www.msslawyers.com.au**